



We, M/s Sen & Ray Chartered Accountants, the Statutory Auditor of M/s. HALDER VENTURE LIMITED have checked the scheme of Amalgamation of JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all Transferor companies) with HALDER VENTURE LIMITED (the Transferee Company) incorporating therein the observations made by the Bombay Stock Exchange Ltd. including shifting of the appointed date, and do hereby confirm that no changes will occur in the Certificate confirming the compliance of the accounting treatment in the scheme of Amalgamation as submitted by us (copy of which is attached herewith).

For SEN & RAY  
Chartered Accountants  
(Firm's Registration No.303047E)

*Binod Kr. Mahato*



**Binod Kr. Mahato**  
**Membership No. 313822**  
**Partner**  
**Place: Kolkata**  
**Dated : 12.08.2022**  
**UDIN – 22313822AOXICX3893**

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<b>Kolkata :</b> Astra Tower, ASO 501, Action Area II-C, New Town, Kolkata-700161 West Bengal	<b>Berhampore :</b> 154/3, R.N. Tagore Road, Berhampore, Murshidabad-742101 West Bengal	<b>New Delhi :</b> C-170, Golf View Appartment, Saket, New Delhi-110017	<b>Mumbai :</b> 322, V Mall, Near Sai Dham Temple Thakur Complex Kandivali East Mumbai, Maharashtra-400101	<b>Chennai :</b> Flat 3A, Amethyst, Olympia Opaline Navalur OMR, Chennai-600130 Tamil Nadu	<b>Bengaluru :</b> Flat 5B, Tower 2, SNN Clermont ORR, Hebbal, Bengaluru-560045, Karnataka	<b>Ahmedabad :</b> 305, University Plaza, University Road, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009 Gujarat
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